

Background

Educator Accounts have different permissions depending on their assigned user role. Below are the differences between the types of user roles that can be assigned to Educator Accounts.

| USER ROLE | USER TYPE | CREATED BY | PERMISSIONS |
|--------------------------------|---|--|--|
| Educator | <ul style="list-style-type: none"> – Teachers – Instructional Support Staff | <ul style="list-style-type: none"> – Site Admin | <p>Access to student-level data, which includes the following for assigned caseload:</p> <ul style="list-style-type: none"> – Reset student passwords. – Assign tasks, goals, and journal prompts. – Manage reports. <p>This user role is only functional when Caseloads is turned ON for the school.</p> <p>For more information, see “How do I give other educators access to select students?” on the Educator Help page.</p> |
| Counselor–Caseload Only | <ul style="list-style-type: none"> – Counselors | <ul style="list-style-type: none"> – Site Admin | <p>Access to student-level data, which includes the following for assigned caseload:</p> <ul style="list-style-type: none"> – Reset student passwords. – Assign tasks, goals, and journal prompts. – Manage reports. <p>This user role is only functional when Caseloads is turned ON for the school.</p> <p>For more information, see “How do I give other educators access to select students?” on the Educator Help page.</p> |
| Counselor | <ul style="list-style-type: none"> – Counselors | <ul style="list-style-type: none"> – District Admin – Site Admin | <p>Student Account management for all students at school site:</p> <ul style="list-style-type: none"> – Reset student passwords. – Assign tasks, goals, and journal prompts. – Create single Student Accounts. – Manage reports. |

| USER ROLE | USER TYPE | CREATED BY | PERMISSIONS |
|-----------------------------|---|--|--|
| Multi-Site Counselor | <ul style="list-style-type: none"> – Counselors at multiple sites within the same district | <ul style="list-style-type: none"> – District Admin | <p>Student Account management for all students at school site:</p> <ul style="list-style-type: none"> – Reset student passwords. – Assign tasks, goals, and journal prompts. – Create single Student Accounts. – Manage reports. |
| Site Admin | <ul style="list-style-type: none"> – Lead Counselors – Assistant Principals – Principals | <ul style="list-style-type: none"> – District Admin – Site Admin | <p>Student Account management for all students at school site:</p> <ul style="list-style-type: none"> – Reset student passwords. – Assign tasks, goals, and journal prompts. – Create single Student Accounts. – Manage reports. <p>Educator Account management for all educators at school site:</p> <ul style="list-style-type: none"> – Reset educator passwords. – Create single and multiple Educator Accounts. – Assign and edit Educator, Counselor, Counselor-Caseload Only, and Site Admin user roles. – Assign student caseloads to Educator, Counselor-Caseload Only, and Site Admin user roles. – Delete Educator Accounts. |
| District Admin | <ul style="list-style-type: none"> – District Leadership – District Leadership Team (specific to partnership w/ CCGI) | <ul style="list-style-type: none"> – CCGI Staff | <p>Site Admin user role permissions, except creating single Student Accounts. Also includes:</p> <ul style="list-style-type: none"> – Access to all schools in the district. – Create and edit Educator, Counselor-Caseload Only, Counselor, Multi-site Counselor, and Site Admin user roles. |