## **CCGI Check In**

**Newport-Mesa Unified School District** 

September 30, 2024





### **Introductions**

### Meet your Data Onboarding team!



Sara Kong Technical Assistance, Deputy Director



Angela Mata
Data Services, District Data
Support Analyst



Dedreiana Elliott
Engagement &
Implementation, Senior
Manager



## Welcome Newport Mesa USD!

### Thanks for joining us! We want to get to know you. Please include:

- Your name and title
- Your role in the district
- How familiar you are with CaliforniaColleges.edu



## **Agenda**

### Why We're Here Today

- Review where we are in the District Partnership Roadmap
- Review where we are with Data
- Confirm School Sites in Partnership
- Confirm Key Roles and other Contacts
- Discuss Next Steps



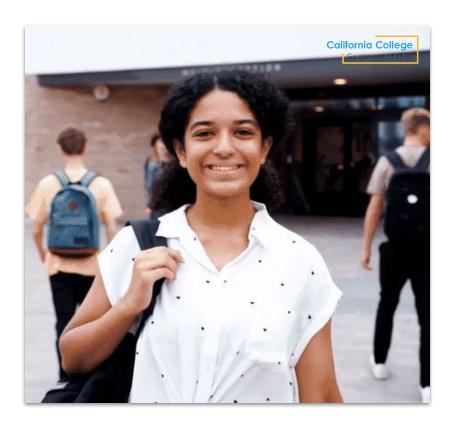
### **California College Guidance Initiative**

#### Who We Are

- Manager of CaliforniaColleges.edu, the State of California's official college and career planning platform.
- ► A legislatively-authorized service provider to all California school districts (California Education Code 60900.5).
- A crucial component of California's Cradle to Career Data System, as established by AB 132.

### Who We Are Not

- A vendor.
- A grant-funded program.





### What We Do

CaliforniaColleges.edu is <u>free</u> to all public school districts/Local Educational Agencies (LEAs) and that serve 6th-12th grade students in California.

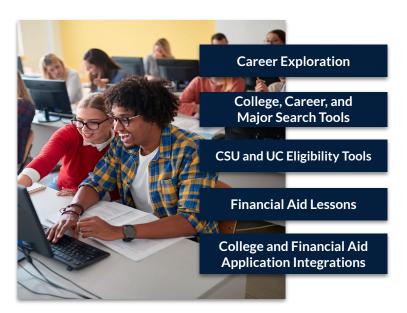
- We provide college and career planning tools to students and educators through CaliforniaColleges.edu.
- We partner with school districts to bring high school students' transcript data to CaliforniaColleges.edu.
- We connect California systems, including integrations with all three public higher education systems (CCC, CSU, UC) and the California Student Aid Commission (CSAC).





### CaliforniaColleges.edu Overview

### We provide <u>students</u> with:

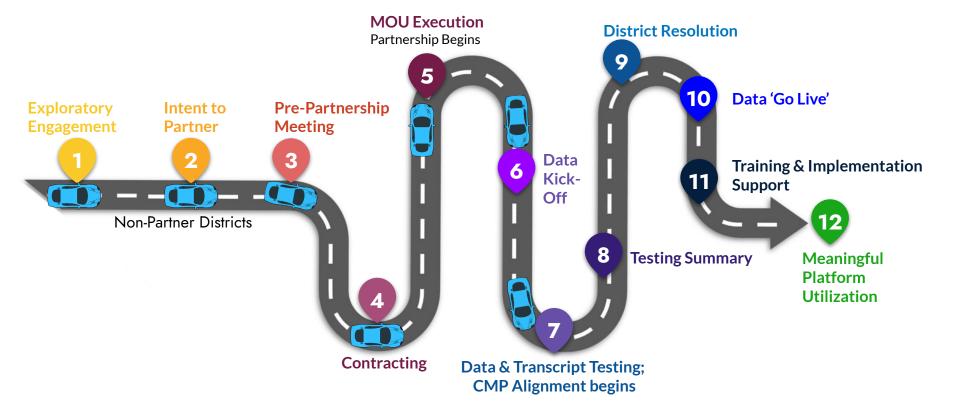


### We provide <u>educators</u> with:





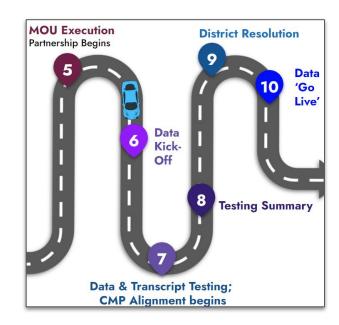
### **District Partnership Roadmap**





### What is Data Onboarding?

- Data Onboarding is the collaborative process of bringing your district's student and course data onto CaliforniaColleges.edu.
- During the Data Onboarding process, we test your district's data in a 'Review' environment. This lets us identify issues and provide feedback and support to you toward the resolution of those items. This process will require input and decisions to be made by the POC, CMP Manager, and/or the Data Lead.
- Data "Go Live" means that your students will have accounts in the production environment of CaliforniaColleges.edu that are informed by your district's files, for the first time.







## Data & Transcript Testing

#### **Initial File Review:**

This is the first review of the files provided by the district. The initial review aims to ensure the data being provided will successfully upload and visualize with the highest accuracy in the CaliforniaColleges.edu's testing environment.

### **CMP Alignment:**

- Once data integrity is confirmed, we will run your district's first CMP Mismatch report and schedule a meeting with the CMP Manager.
  - The goal of Technical Assistance is to support the district toward 90% alignment between A-G coursework, as listed in the local SIS, and how those courses are registered in the University of California Office of the President (UCOP)'s Course Management Portal (CMP), as required by EDC § 60900(f)(3).

#### **Transcript Testing:**

We compare PDF transcripts with the data provided in the files and collaborate with you to address discrepancies and/or issues that may impact how coursework visualizes on (and transmits from) CaliforniaColleges.edu.





Resolution

### **Testing Summary Meeting:**

 CCGI team meets with the district POC, Data Lead, and CMP Manager to review the remaining items from Data & Transcript Testing, to identify action items and related strategy, to surface district decision-points and impacts to visualizations and functionality for students and educators in CaliforniaColleges.edu.

#### **District Resolution:**

- This step in the process refers to final work being done by the district to prepare files and/or the CMP to accurately reflect student coursework, based on the remaining items and plan discussed at the Testing Summary meeting.
  - Similar to other steps in this process, this may take multiple file uploads and collaboration.





# Data "Live/In Production"

#### Students can:

- View their coursework in the CSU and UC eligibility tools
- Import high school coursework into their CSU and UC applications
- Launch and track their applications to any of California's higher education system campuses and FAFSA/CADAA



#### **Educators can:**

- Access reporting features to monitor students progress and maintain A-G alignment
- Track student applications statuses by CCC, CSU, UC campus, as well as FAFSA/CADAA
- Use data to provide targeted intervention and support

Student accounts, and the schools they are associated to, are updated by your district files for your sites in partnership.



### **School Verification**

#### **Current Partner Sites**

- Back Bay High
- Corona del Mar High
- Costa Mesa High
- Early College High
- Estancia High
- Monte Vista Independent Study
- Newport Harbor High

We encourage you to include all sites that serve students in grades 6-12 in partnership.

► <u>School Verification Sheet</u>
(https://docs.google.com/spreadsheets/d/18pvZixZ4fTAt\_aND94RcROtcjGGBWHwMlebAwlwpnto/edit?gid=1273099817#gid=1273099817)



# **Flat File Specifications**

Course Catalog	Student	Course Grade	Manifest	Test Grade
Required	Required	Required	Required	Optional
Lists courses offered at your school sites.	One record per student, creates/updates rosters at each site.	Many records per student for each course the student has taken.	Is the trigger file that will allow your submitted files to be processed.	Many records per student for exams like SAT Subject Tests, AP and IB exams etc.
<ol> <li>*Course Catalog - File Specifications</li> <li>Designed to be school site based.</li> <li>Processes separately from the other files listed.</li> </ol>	<ol> <li>*Student - File Specifications</li> <li>GPA (district needs to identify.</li> <li>Parent Consent (Mark as 'N' for students who have been opted out during your district's parent notification process; Mark 'Y' for all other students).</li> </ol>	<ol> <li>*Course Grade - File Specifications</li> <li>Historical Grades (Stored/Historical Grades).</li> <li>Work In Progress/Planned (within Academic Year).</li> </ol>	<ol> <li>*Manifest Specifications</li> <li>Should only include variations of student, course grade and test grade files.</li> <li>Should not include Course Catalog.</li> </ol>	<ol> <li>*Test Grade - File Specifications</li> <li>Date format is YYYYMM.</li> </ol>



### **Initial File Review**

We will review updated files and provide details back to your Data Lead in the Initial File Review Document.

The document contains items that may need to be resolved by the district lead and educators, or items that may require a deeper discussion between administrators responsible for the student information system (SIS).

Course Grade file items of high importance from the 8/21/2023 files that needed to be addressed:

- CDS Codes
  - Short CDS codes
  - Invalid CDS codes
  - CDS code 000000000000 (affecting over 5,000 records): District had mentioned school 98/NMUSD summer school, which using SQL can be mapped to students' home school/school of enrollment. District also mentioned as of 1/10/24 that, moving forward, summer school would be labeled with students' enrolled school in Aeries.
  - **District Level CDS codes:** District had mentioned this was school 90/NMUSD online school (see related note above regarding using SQL to map back to students' home/enrolled school).



## **Initial File Review (Cont).**

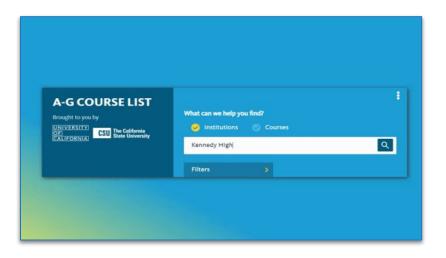
Additional Course Grade file items of high importance from the 8/21/2023 file that needed to be addressed:

- ▶ Work-in-progress (WIP): Was not included in the last file. At this time of the academic year, Fall and Spring WIP are important to have in the file, as it informs A-G eligibility calculations for students on CaliforniaColleges.edu.
  - We encourage the district to map all year-long courses (e.g., Term Y) to "F" (full year). For semester-based courses and other term types, you would map accordingly (e.g., S1, S2, Q1, Q2, etc.). At semester change (once Spring semester begins), Term Y would need to be mapped to S2 to capture spring coursework accurately on the platform.
- ► Term counts possible misalignment: Q2 and Q4 appeared to be missing in some years. District previously mentioned Q2 = S2 and Q4 = S2. This can be mapped accordingly in the SQL script.
- ➤ **Term type vs credits earned mismatches:** For some sites, including Back Bay High and Estancia High. You may want to consider translating your term types within your SQL query to align to the credits earned (e.g., if term type is Q1 and credits earned = 5.00, then S1).



# **CMP Matching**

We review how the course file data is comparing to your districts' Course Management Portal (CMP) lists:



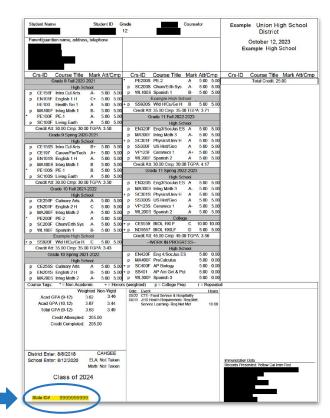
- ▶ Which courses are not matching, by:
  - School
  - Academic Year
  - A-G Subject Area
  - Local Course Code/Transcript Abbreviations
- Reason for Mismatch & Resolution

Your current mismatch rate is 26.5% Here is your <a href="Mailto:CMP mismatch report">CMP mismatch report</a>.



## **Transcripts Testing**

- 5 PDF Transcripts per high school will be requested
- Please redact any personal identifying information (except SSID) from the transcript before sending to us, such as:
  - Name, DOB, Address, Photo, Parent/Guardian Information, Immunizations
- Redacted PDF transcripts can be provided to Sara Kong at skong@californiacolleges.edu or upload them via the sFTP





## **Selecting Transcripts**

Our teams will be asking for transcripts, for students in grade 9-12, that are inclusive of the following scenarios:

- Out of district coursework
- Summer School coursework
- Dual Enrollment/College Credit coursework
- AP, IB, Honors
- Credit Recovery
- Online Provider Courses



## **Key Roles for Partnership**

District Leadership Team for CaliforniaColleges.edu				
TBD	Point-of-Contact (POC)	Oversees partnership efforts and focuses on strategy development, execution, educator support, and implementation.		
Asim Babovic, Director, Information Technology	Data Lead	Works on data files, establishes regular upload routines, and collaborates with colleagues on necessary updates in the SIS.		
Joy Cordia, Coordinator, Data Systems Support and Staff Development	CMP Manager	Works to ensure necessary updates are made to the CMP A-G list for all schools in the district.		

District Admin accounts will be created for each person above and a <u>tutorial video</u> related to user roles and account maintenance will be provided.



### Steps to "Go Live"











Data 'Go Live'

MOU Execution Initial File Transfer + Review Data & Transcript Testing; CMP Alignment begins

Testing Summary + District Resolution

- MOU signed and submitted to CCGI.
- Data Onboarding Kickoff Meeting is scheduled.
- ✓ CCGI provides sFTP credentials to District Data Lead.
- ✓ CCGI schedules Data Onboarding Kickoff meeting with District POC, CMP Manager, and Data Lead.

- ✓ Data Onboarding Kickoff Meeting is held (today!)
- District verifies 6-12 grade school sites and eligibility tools.
- CCGI creates District Admin accounts & provides <u>tutorial video</u>.
- District sends initial files;
   CCGI reviews and
   provide feedback for
   changes, as needed.

- CCGI requests and district provides 5 PDF transcripts for each high school.
- CCGI Data Analyst works with District Data Lead to continue to refine files.
- CCGI Technical
   Assistance Manager
   works with District
   CMP manager to
   improve CMP match.
- CCGI team completes transcript review.

- CCGI schedules a Testing Summary Meeting with the District team.
- The Testing Summary will highlight any remaining high priority items, such as remaining CMP mismatches, and a review of how data will surface in the platform.
- District addresses any items needing resolution.

- District confirms information needed to Go Live, including data file frequency. The recommended frequency is at least weekly.
- ► POC confirms the Go Live date.
- Data Lead uploads a new set of files within a week prior to the Go Live date.
- CCGI confirms 'Data Live/In Production'.



### **Review: Action Items**



Asim provides new files in the hold\_for\_review folder and communicates to Angela when they have been uploaded. Angela will review the updated files and send notes to Asim and the team. Joy works on cleaning up the CMP and requests to meet with Sara if support is needed. Dedreiana will schedule a meeting with Rebecca and Rachel to determine next steps for implementation (if applicable). CCGI will request transcripts and conduct internal transcript testing and we will meet to review the Testing Summary and work together to resolve discrepancies.

# **Questions?**



